





" "

" "





"

"

"

"

"

"

"

"

"

"





4

" "

5G

IPv6

" IPv6+ "





40%

AI

" "

"

"

AI

"

"

EFLOPS

ICT

AI

"

+ "

AI

AI for Network+Cloud

AI



12 30

" "

" "

" "

" "

AI

AI

2026



17

8





	2024		68899.24
6.66%		54161.05	7.38%
2024		()
41495.09		1.67%	6161.63
4.3%			
2024			16282.98
1.23%			
2024		1348066	
4.02%			

57

68

5

4

3

EOL





16

24

" 4567"



" + "

139





Microsoft

GÉANT

Microsoft

GÉANT

IT



1.

" + + "

2.

"



2026 CPU 2720 2028
2781.9EFLOPS
2024
25% 16% 70%

50

2025



赛尔网络有限公司 市场管理部



scgl@cernet.com

